



MIDLAND
EQUITIES

**Preserving, protecting
and growing the
capital *of our*
partners**



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Comprehensive Services

Our team has the experience to navigate the ever-changing market. We take the time to understand our clients' unique needs in order to provide the best service possible. We offer the following services:

Acquisitions and Dispositions

We determine the value of each asset in order to find the best scenario for our clients, then we take the necessary steps to acquire or dispose of the desired property.

Leasing

Midland Equities understands the struggles that vacancy can cause for our clients. We come up with creative leasing strategies to help in both short and long term scenarios.

Asset Management

Our property managers are equipped to effectively manage our clients' assets. Whether they are with "troubled assets" or looking for maximum returns on a profitable property; we can ensure that their needs are met.

Accelerated Property Sales

We are able to orchestrate expedited sales of premium real estate through the use of both sealed-bid and live auctions, as well as selling a lender's mortgage on properties available through bankruptcy or foreclosure.

Consulting

You can trust our team's expertise to help guide you through decisions regarding your assets. Our experience and knowledge guarantee that your assets will be handled with the highest regard.

Development

We are able to take existing assets and develop them into something far more profitable for our clients. Our goal is to help you remain profitable. Our development strategies will ensure tenant retention and create an appealing option for potential tenants.



Troubled Assets Solutions

Among the services offered by Midland Equities, the Troubled Assets Solutions have been crafted to uniquely address the needs of lenders, loan servicers, borrowers, owners, bankruptcy trustees and courts. Midland Equities brings its core values to transitional properties, bringing potential growth and future profitability to these assets.

Midland Equities Troubled Assets Solutions include:

- Broker Opinion of Values
- Due Diligence and Physical Inspection
- Disposition Agent of REO and Mortgages
- Loan Workout Strategies
- Management, Leasing, and Re-development

Receivership Services

Midland Equities serves as Bank and Court Appointed Receivers of Dispositions. These Include:

- Development and Implementation of the Property Strategic Plan
- Devise and Implement a Marketing, Advertising, and Leasing Strategy
- Oversight of the On-Site Property Management Team
- Stabilizing Property Operations and Ensuring Tenant Retention
- Prepare Required Court Reports and Attend Court Hearings
- Provide Monthly Financial Reports
- Devising and Implementing an Optimal Exit Strategy

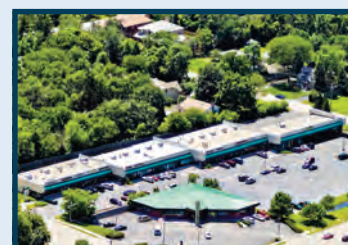


Bank Appointed Receiver
240 units Aurora, IL

Bankruptcy Services

Midland Equities Serves as Asset Management Leasing. This includes:

- Valuation of Real Estate Assets or Leases
- Sale/Leaseback Analysis
- Re-structuring and Re-capitalization Consulting
- Develop and Implement a Strategic Management Plan for the Property
- Disposition, Liquidations and Auctions of Bankruptcy Related Real Estate



Asset Management Leasing
32,000 sq. ft. Downers Grove, IL

Advisory Services

Experience and Market Wisdom

Midland Equities Principals bring proven past success combined with broad based current market knowledge creating the edge necessary in today's market. We know that creating wealth for our partners is the avenue to our company's success.

Real Estate, the Proven Performer

At Midland Equities we know that real estate is an essential element of any balanced portfolio. Commercial Real Estate offers stability and price enhancement opportunity. Ordinary distributions are usually tax deferred due to favorable tax treatment, along with capital distributions treated as long term capital gains.

Communications with our Partners

Our goal is to keep our partners informed at all times. In this regard we have an active on line database that is specific to each property. This password protected site will offer current accounting as well as the asset manager's comments and thoughts on future activities.

Investment Funds

Midland Equities targets densely populated markets where retailers are registering high sales volume from commercial shopping centers. Midland Equities is primarily interested in value-added property types.



Retail

- Strip centers 30,000 sq. ft. or greater
- Downtown and neighborhood store fronts in major markets

Land

- 1 - 5 acre sites
- Out-lot positions or stoplight intersections
- Heavy retail traffic areas

Office

- 20,000 sq. ft. or more in densely populated areas

Transaction Info

- Under 10 million and closing within 75 days

What Midland Equities can deliver

- Quick contract and due diligence timeline
- Flexible deal structures
- 40 years of experience in acquisitions

Please visit our Website for more Information

Sample Portfolio



Catalpa Commons

11620 Catalpa Lane, Woodstock, IL

Catalpa Commons is a 14,000 square foot retail center in Woodstock. The property is located on the southwest corner of Lake Ave. and Rt. 14. Area tenants include Super Wal-Mart, Menards, and many more.



Maple Plaza

2241-2311 Maple Avenue, Downers Grove, IL

Maple Plaza Shopping Center is a 32,000 square foot retail center in central west suburban Downers Grove. The property is located on the southwest corner of Maple Avenue and Belmont Road.



Westlake Commons

3106 Three Oaks Road, Cary, IL

Westlake Commons is a 17,000 square foot retail center in far northwest suburban Cary. The property is located near the intersection of Route 14 (Northwest Hwy) and Three Oaks Road.



Butterfield Plaza

22W535 Butterfield Road, Glen Ellyn, IL

Butterfield Plaza is a 19,500 square foot retail center in west suburban Glen Ellyn. The property is located on the southeast corner of Butterfield Road (Rt. 56) and Park Boulevard.



Wilson Plaza

320-336 East Wilson Street, Batavia, IL

Wilson Plaza is a 12,000 square foot, retail center in the far west suburban Batavia. The property is located on the southwest corner of East Wilson Street and South Van Buren Street.



Arbor Crossing

956 N. Neltnor, West Chicago, IL

Arbor Crossing is a 21,000 square foot, retail center in far west suburban West Chicago. The property is located on the northwest corner of Neltnor Boulevard (Rt. 59) and Hawthorn Lane. Aldi, National City, and Family Dollar all anchor the development.



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Wheaton Park Place

100 W. Roosevelt Road, Wheaton, IL

Park Place is a 21,000 square foot office building in west suburban Wheaton. The property is located on the southwest corner of Roosevelt Road (Rt. 38) and Main Street.



Hubbard Avenue Warehouse

1530 Hubbard Ave, Batavia, IL

23,866 square foot industrial building in far west suburban Batavia. The property is located between Fabyan and Wilson, East of Kirk.



Park West

1275 Roosevelt Road, West Chicago, IL

52,000 square foot multi-tenant industrial property. The property is located in the west suburban town of West Chicago, adjacent to the DuPage technology park.



Wheatland Office Center

24111-24117 W. 103rd St., Naperville, IL

8,800 square foot office center located at the south-west corner of 103rd and route 59. Wheatland office center is located in the western suburb of Naperville and serves the southern part of the community.



Hawthorne Center

1795-1807 S. Washington Street, Naperville, IL

48,000 square foot shopping center. Hawthorne center is located in the western suburb of Naperville. The property benefits from its exposure on a major North/South thoroughfare.



Huntley Development Site

Huntley road & Main street, Huntley, IL

2.5 acre site was re-zoned from residential to B-2 commercial. The property was subsequently sold off to a local developer with a retail use.



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